

A.P. Eduvision Private Limited

Regd. Office: 1211, Padma Tower 1, 5, Rajendra place, New Delhi-110008

18-07-2012

The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai-51	Corporate Service Department Bombay Stock Exchange Ltd. Rotunda Building, I Floor Samachar Marg Mumbai – 1
--	---

Dear Sir,

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Share & Takeover) Regulations, 2011.

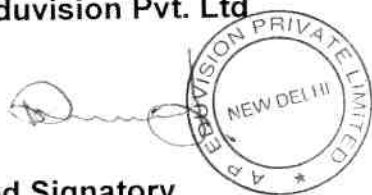
With reference to the above captioned subject, for the acquisition of 25,80,778 (Twenty Five Lacs Eighty Thousand Seven Hundred and Seventy Eight) Equity Shares pursuant to Preferential Allotment of Equity Shares to the Promoters Group, please find enclosed herewith the disclosure required to be made under the provisions of Regulation 29 (2) of the SEBI (Substantial Acquisition of Share & Takeover) Regulations, 2011.

You are requested to kindly take the same in your records.

Thanking You

Yours Faithfully,

For A P Eduvision Pvt. Ltd



Authorized Signatory

CC: The Company Secretary,
Educomp Solutions Ltd.,
514, Udyog Vihar, Ph-III,
Gurgaon, Haryana-122001

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Educomp Solutions Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	A P Eduvision Pvt. Ltd		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes, the Acquirer belongs to Promoter Group		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange 2. Bombay Stock Exchange		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	4,75,53,645	49.23	49.23
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	4,75,53,645	49.23	49.23
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	25,80,778	2.60	2.60
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil



acquired/sold			
Total (a+b+c)	25,80,778	2.60	2.60
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	5,01,34,423	50.55	50.55
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
Total (a+b+c)	5,01,34,423	50.55	50.55
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential Allotment of Equity Shares to Promoters Group.		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17 th July, 2012		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs.19,31,95,648 (comprising of 9,65,97,824 Equity Shares of Rs. 2/- each)		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 19,83,57,204 (comprising of 9,91,78,602 Equity Shares of Rs. 2 /- each)		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 19,83,57,204 (comprising of 9,91,78,602 Equity Shares of Rs. 2 /- each)		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For A P Eduvision Pvt. Ltd



Authorized Signatory

Place: 18.07.2012

Date: New Delhi